

DECISION IN PRINCIPLE

Agreement in Principle: The agreement in principle is based upon the information contained within this form, any additional information could affect the decision. We may be unable to give a decision unless ALL questions have been answered.

Product Required: Broker Name: _____
 Purchase Remortgage Status Self Cert Address: _____
 Loan Type: Interest Only Repayment
 Buy-to-Let Let-to-Buy Buy-to-Let Remortgage Right-to-Buy Post Code: _____ FCANo. _____
 Amount of Advance: £ Term: Tel: _____ Fax: _____
 Purchase Price: £ Valuation Amount £ Email: _____

1st APPLICANT

2nd APPLICANT

Title	<input type="text"/> (please state)	<input type="text"/> (please state)
Forename(s)	<input type="text"/>	<input type="text"/>
Surname(s)	<input type="text"/>	<input type="text"/>
Previous/other names if changed in last 3 years	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Current address	<input type="text"/> <input type="text"/> <input type="text"/> Postcode	<input type="text"/> <input type="text"/> <input type="text"/> Postcode
Telephone numbers	Home <input type="text"/> Work <input type="text"/>	Home <input type="text"/> Work <input type="text"/>
Date moved to current address	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Previous address Please provide full address details for 3 years (continue in the 'Additional Information' section if necessary)	<input type="text"/> <input type="text"/> <input type="text"/> Postcode	<input type="text"/> <input type="text"/> <input type="text"/> Postcode
Date moved to previous address	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Are you a:	<input type="checkbox"/> FTB <input type="checkbox"/> Existing Borrower <input type="checkbox"/> Prev. Owner	<input type="checkbox"/> FTB <input type="checkbox"/> Existing Borrower <input type="checkbox"/> Prev. Owner
Current residential status	<input type="checkbox"/> Private Tenant <input type="checkbox"/> Council tenant <input type="checkbox"/> Owner <input type="checkbox"/> Living with parents <input type="checkbox"/> Other (please specify) <input type="text"/>	<input type="checkbox"/> Private Tenant <input type="checkbox"/> Council Tenant <input type="checkbox"/> Owner <input type="checkbox"/> Living with parents <input type="checkbox"/> Other (please specify) <input type="text"/>
Marital Status	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Common Law	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Common Law
Number of dependants	<input type="text"/>	<input type="text"/>
Employment status and Income	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired Income £ <input type="text"/>	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired Income £ <input type="text"/>
Which rate of tax do you pay:	<input type="checkbox"/> Basic Rate <input type="checkbox"/> Higher Rate <input type="checkbox"/> Additional Rate	<input type="checkbox"/> Basic Rate <input type="checkbox"/> Higher Rate <input type="checkbox"/> Additional Rate
Employment/Self Employment commenced	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Employers/Business Name	<input type="text"/>	<input type="text"/>
Occupation	<input type="text"/>	<input type="text"/>
Contract Type	<input type="checkbox"/> Permanent <input type="checkbox"/> Fixed <input type="checkbox"/> Casual	<input type="checkbox"/> Permanent <input type="checkbox"/> Fixed <input type="checkbox"/> Casual
Have you ever had rent/mortgage arrears? (please provide details)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Number of missed rent/mortgage payments in the last 12 months	<input type="text"/>	<input type="text"/>
Have you ever been bankrupt, had a judgement or default for debt registered against you? (please provide details in the Additional Information section)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever been in a debt management plan?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever had a Pay-Day loan?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

DESCRIPTION OF PROPERTY

Is the property of traditional construction Yes No. If No please give details:

Please indicate number of rooms as follows Bedrooms Kitchens

Type of property Detached House Semi-detached House Terraced House Bungalow Maisonette
 Flat If Flat, no. of floors Balcony access Number of units

Has the local authority, Ministry of Defence or Housing Association previously owned the property Yes No

Age of Property (approx) Rental income (if BTL)

ADDITIONAL INFORMATION

ADDITIONAL INFORMATION IN SUPPORT OF APPLICATION (EXISTING RESIDENTIAL MORTGAGE DETAILS)

Original purchase date Lenders Name

Original purchase price Balance O/S

Monthly Payment

Will current mortgage be redeemed? Yes No

Where the applicant(s) has investment mortgages, the following is required: property address, lenders name, balance outstanding, current monthly payments and monthly rent received.

Purpose of remortgage Refinance Only Home Improvements Business Debt Consolidation
 Other (please state below)

The decision in principle is based upon the information contained within this form; any additional information could affect the decision made. I confirm that I am acting on behalf of the above applicant(s) in connection with their mortgage requirements. I have informed the applicant(s) at the time that the information contained in this form will be used and disclosed in the following ways and they consent to this.

1. This application will be assessed by Active Investments/the Lender/the Packager using a credit assessment process and by searching files of Credit Reference and Fraud Prevention Agencies who will record the search;
2. Any details provided by the applicant(s) or relating to this application will be held in Active Investments'/Lender's/Packager's Records;
3. Active Investments/the Lender/the Packager will disclose details about the applicant(s) and this application to Credit Reference and Fraud Prevention Agencies who may make them available to subscribing Lenders. The applicant(s) is/are aware of the importance of providing accurate information and that any false inaccurate information will be made available to Credit Reference and Fraud Prevention Agencies.
4. Active Investments/the Lender/the Packager may use these details and may disclose them for marketing and other purposes, subject to the provisions of the Data Protection Act. If the applicant(s) does not want these details to be used for marketing and other purposes they must write to Active Investments/the Lender/the Packager and under the terms of the Data Protection Act, applicant(s) have the right to obtain a copy of the information held about them upon payment of the appropriate fee.

Introducer's Name

Introducer's Signature

www.active-investments.co.uk